



REMEMBERING Glacier Art Museum IN YOUR WILL OR REVOCABLE LIVING TRUST

Naming the Glacier Art Museum/Hockaday Museum of Art as a beneficiary of your will or revocable living trust is an easy way to create a living legacy of support for the museum which will continue to benefit future generations. If you already have a will, you can amend it to include the museum with a simple document called a *codicil*. Similarly, a gift to Glacier Art Museum/ Hockaday Museum of Art can be easily added to your revocable living trust.

There are several ways to remember the museum in your will or trust. You can leave a specific gift, in which the museum receives a fixed dollar amount or percentage of your estate. You can leave a remainder gift, in which the museum receives the assets left in your estate after all specific gifts to named beneficiaries have been fulfilled. Or, you can leave a contingent gift, in which the museum receives a gift from your estate only if a named beneficiary does not survive you.

How to Make a Bequest

The appropriate way of naming the museum as a beneficiary of your will or trust is:

Glacier Art Museum

Your gift or bequest to the museum can be *restricted* to support a particular area of interest at the museum or *unrestricted* where it will be used to support the museum's greatest needs when the gift is received. The following illustrations demonstrate suggested language you may use to make either type of gift:

Unrestricted Gift

"I give the sum of ___ dollars (or ___ percent of the residue of my estate), to Glacier Art Museum, 302 2nd Ave E Kalispell. MT 59901, for its general purposes."

Restricted Gift

"I give the sum of ___ dollars (or ___ percent of the residue of my estate), to Glacier Art Museum, 302 2nd Ave E Kalispell. MT 59901, in support of [your choice of program/area of interest]. At any time, in the judgment of the Trustees of the Glacier Art Museum, the designated use of this bequest is no longer practicable or appropriate, then the Trustees shall use the bequest to further the general purposes of the museum, giving consideration where possible to my special interest as described above."

In addition to cash or an interest in a percentage of your estate, you can bequeath securities, real estate, art and other forms of tangible property. With these types of gifts or if you wish to make a designated gift, we encourage you to contact the museum in advance. This will enable us to work with you to better ensure that we can accommodate your wishes.

Let Us Know!

We hope you will tell us when you have named Glacier Art Museum/ Hockaday Museum of Art in your will or trust. We would very much like to thank you for your generosity and recognize you as a Directors Circle member. In addition, gift recognition can and does encourage others to do the same.

To discuss gift planning options, or to inform us that you have already included Glacier Art Museum in your estate plan, please contact Alyssa Cordova at 406-755-5268 x 225 or acordova@glacierartmuseum.org. All inquiries are strictly confidential.

Glacier Art Museum/Hockaday Museum of Art is a 501 c 3 non-profit charitable organization.
Federal Tax ID No: 81-0303038

The financial and tax aspects of a gift to Glacier Art Museum/Hockaday Museum of Art are determined by each donor's personal circumstances. We recommend consulting appropriate professional advisors before entering into any gift arrangement.

Glacier Art Museum, Re: Gift Planning, 302 2nd Avenue East, Kalispell, MT 59901